



VIRTUAL COURSE



# NAVIGATING RETIREMENT

in any Economy



### WHY RETIREMENT ELEVATED?

Emerging Advisor offers complete retirement education courses designed BY advisors FOR advisors, with everything you need to conduct an exceptional virtual educational classroom experience. Navigating Retirement in Any Economy will help you comfortably connect with your prospects in an educational setting. By utilizing the program, you can easily teach retirement planning concepts through live or pre-recorded virtual instruction, while solidifying your position as a trusted advisor in the minds of attendees.

### NAVIGATING RETIREMENT IN ANY ECONOMY

is a personal financial course designed to help explain how to navigate retirement in our current economy by understanding the income gap, risk and tax efficient withdrawal strategies.

#### DEMOGRAPHIC REACHED

- Men and Women
- Ages 55-75
- \$250,000+ Retirement Assets

#### TOPICS COVERED

- **How to Solve the Income Gap** Market, Guaranteed, or a Hybrid Approach
- **C.A.N. You Handle It?** Understanding risk and what it means for your client
- **Tax Efficient Withdrawal Strategy** Does it have an impact?

#### EACH COURSE INCLUDES:

- Comprehensive Instructor Presentations
- Instructor Materials and Video Training Guides
- Fully Managed Digital Marketing Campaign through Steep Digital
- Process Tutorial & Review with your Team
- Automated Follow-Up Services

**\$3500/per campaign**

#### OUR PROCESS



## GET STARTED

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